

Visualize Your Goals

Write down the financial goals in the priority you want to achieve them.

1.

2.

3.

Make Your Goals SMART

Write your goals using the **SMART** (Specific, Measurable, Attainable, Relevant, Time-Bound) framework.

Your Goal	S Be Specific	M Make it Measurable (Total Cost)	A Make it Attainable (Monthly Savings)	R Ensure it's Relevant	T Set a Time Frame
Trip to New York City	Visit New York City for New Year's Eve Celebration	\$3,600 is required for the trip	I need to save \$300 per month	To fulfill a lifelong dream!	I have 12 months to save

Create an Action Plan

How will you achieve your goals? Identify the financial steps to reach your monthly savings target.

Action Step	Monthly Savings	Start Date	Complete Date	<input checked="" type="checkbox"/>
				<input type="checkbox"/>
				<input type="checkbox"/>
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