

Happy New Year!

It's time for healthier finances... and a wealthier you.

This week's workout: Have a Financial Game Plan

- Start your financial training regimen with an honest assessment of your fiscal health.
- Set money goals for the year and target areas of your financial life that need strengthening.



Exercise 1

Jump into our <u>Financial Health Assessment</u> to identify strengths and uncover areas for improvement.



Visualize the goals you want to accomplish this year and beyond.





Exercise 3

Crunch the numbers you need to succeed using the <u>SMART Goals Worksheet</u>.

Join us for 7 Wallet Workouts

ACHIEVE FINANCIAL FITNESS

LIKE NEVER BEFORE!



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