

Visualize Your Goals

Write down your financial goals in the priority you want to achieve them.

1.
2.
3.

Make Your Goals SMART

Write your goals using the **SMART** (Specific, Measurable, Attainable, Relevant, Time-Bound) framework.

Your Goal	S Be Specific	M Make it Measurable (Total Cost)	A Make it Attainable (Monthly Savings)	R Ensure it's Relevant	T Set a Time Frame
Emergency Fund	Save three months of living expenses	Add \$7,200 to my current emergency fund	I need to save \$400 per month	To have a financial safety net!	I need to save for 18 months

Create an Action Plan

How will you achieve your goals? Identify the financial steps to reach your monthly savings target.

Action Step	Monthly Savings	Start Date	Complete Date	<input checked="" type="checkbox"/>
Set up automatic transfer of \$200 to savings account for each bimonthly paycheck				<input type="checkbox"/>
				<input type="checkbox"/>
				<input type="checkbox"/>